

# REZtoMarket RFP Tool User Guide

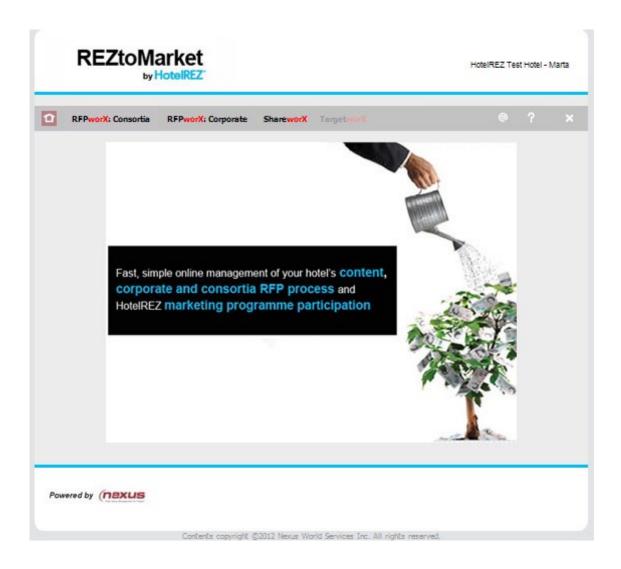




REZtoMarket is the HotelREZ online tool for hotel members to manage their content, Consortia and Corporate RFP processing and HotelREZ marketing programme participation.

#### **Content**

The first step for the user is to complete the hotel content. To access the content area click on the small House icon.

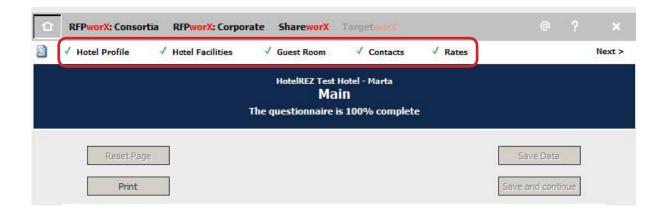


The user will be taken to the Profile and Rate Data screens to begin the completion of the content and rate information for the hotel.

#### Hotel Menu options to be completed include:

- Hotel Profile
- Hotel Facilities
- Guest Room Data
- Contact Info
- Rates

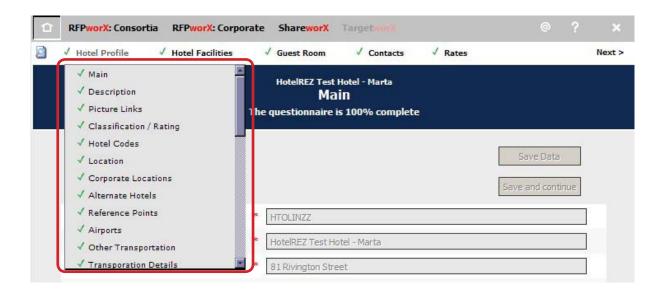




Contained within each Hotel Menu Option is a drop list of items/pages that the user needs to complete or update for the hotel.

A check mark indicates the pages has been viewed or amended and saved.

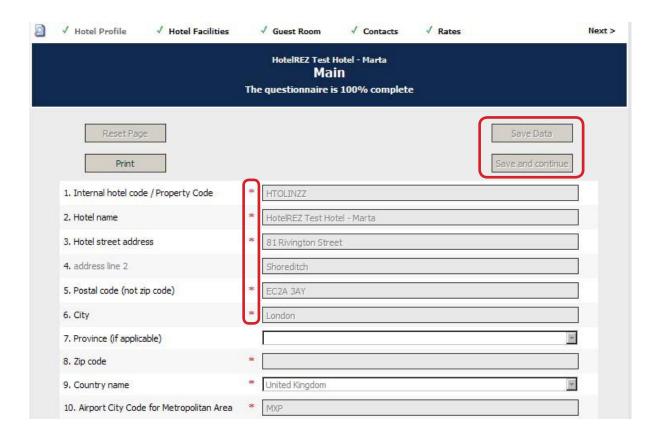
ALL items under ALL options must be completed and display the check mark before a hotel can proceed and view RFPs.



This is an example of the menu item "Main", found under the option "Hotel Profile"

Note that items marked with a red asterisk \* are mandatory fields. The user can save completed information and continue without completing these however the user will need to return and complete the missing fields for the check mark to appear on the page.





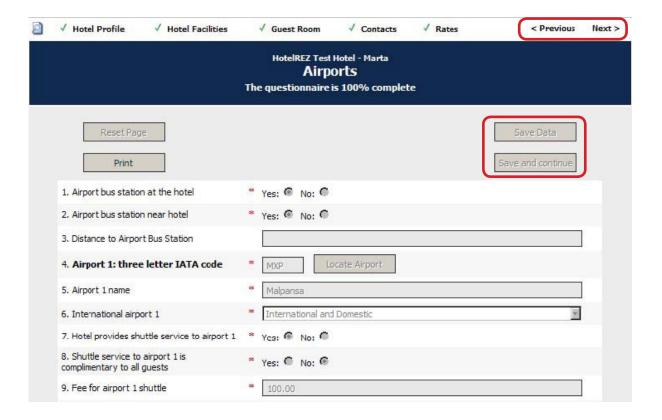
After completing the page (or if there are no changes, click the "Save Data" button to validate your entries.

# **Navigating to the Next Menu Item**

## There are three options for navigation between pages:

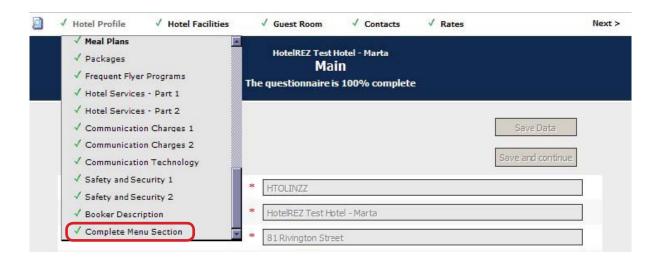
- 1. Select another page form the Menu Items list
- 2. Click "Previous" or "Next"
- 3. Click "Save and Continue"





# **Complete Menu Section Page**

Once the user has completed all items on the menu and a check mark is displayed for each menu item, the user then needs to complete and save the "Complete Menu Section" page at the bottom of the section completed.



This provides an audit check and trail confirming the user at the hotel that has completed the data on behalf of the hotel.



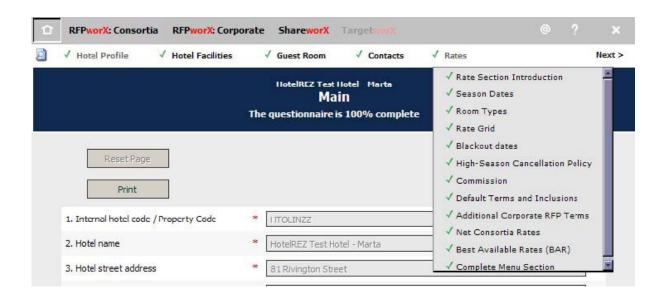
#### The "Complete Menu Section" page will need to be completed for each of the Menu Groups:

- Hotel Profile
- Hotel Facilities
- Guest Room Data
- Contact Info
- Rates

#### **Rate Menu Items**

#### Details entered in the Rates Menu Items will be used to populate future Consortia and Corporate RFPs

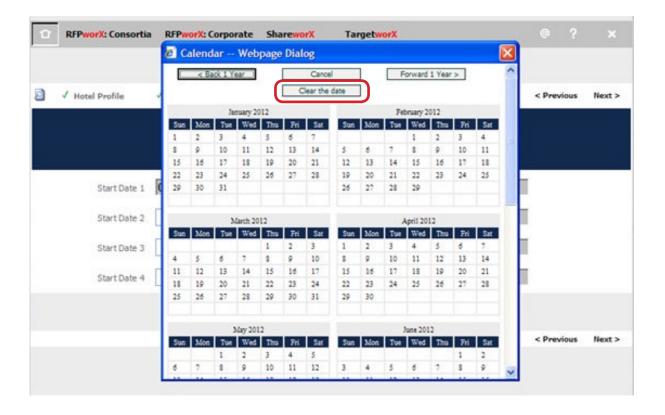
- Season Dates
- Room Types
- Rate Grid
- Commission Page
- Blackout Dates



When a date or date range is required REZtoMarket will provide a Calendar window for date selection.

To remove a date, select "Clear the Date" button



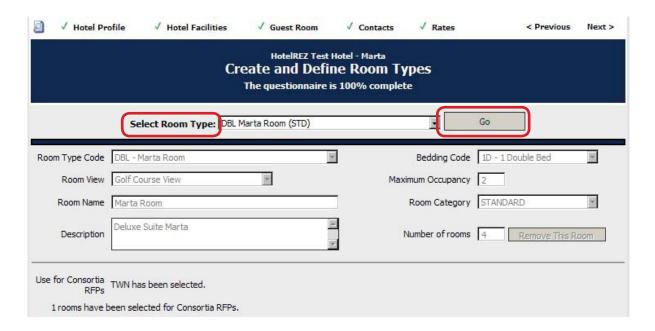


# **Room Type Creation**

To add a room type select the room type from the drop list and click Go

The user must ensure that one room type is assigned for Consortia / Corporate bids.

To delete a room type, choose the type from the list click Go. Once the details of the room type are displayed click Remove this Room.

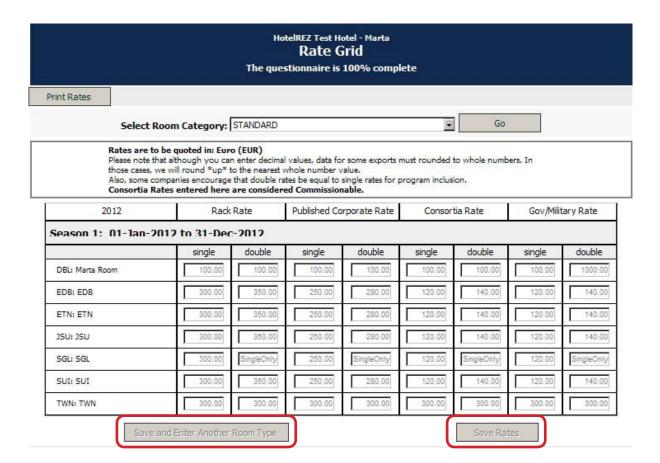




#### **Rate Grid**

Complete the Rate Grid for each Room Type. To move to the next room type click Save and Enter Another Room Type or Save Rates

To navigate between room types choose the applicable room type from the drop list, then click Go



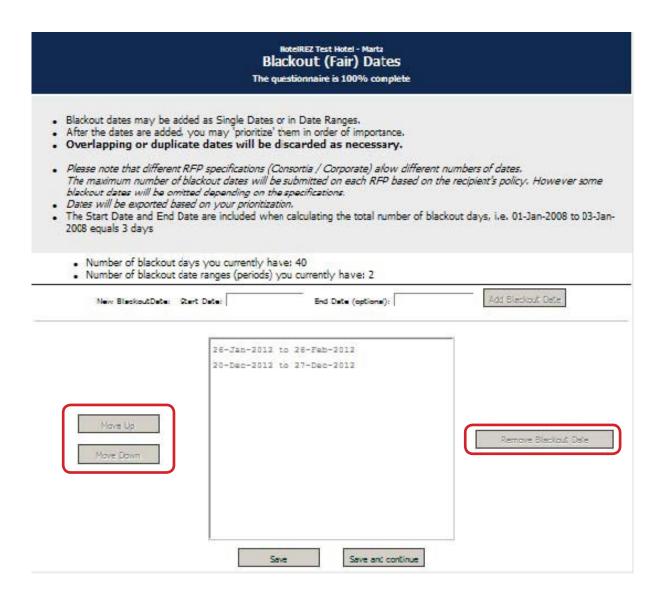
#### **Blackout Dates**

Blackout Dates entered in the Rates section will be used to populate future Consortia and Corporate RFPs.

Some Consortia/Corporate RFPs limit the number of dates or ranges allowed.

Prioritise your blackout dates by highlighting a date range, and clicking the "Move Up" or "Move Down" buttons. The most important dates should be listed at the top.





## **Corporate RFP Rate Terms & Inclusions**

Complete this questionnaire to pre-populate Corporate RFP terms and inclusions. These may be modified for a specific client when submitting a bid.





### **Best Available Rates (BAR)**

The user needs to complete the section on Best Available Rates to submit for the majority of the Consortia programmes. Within this section there are mandatory fields requesting information on ceiling rates. If the user does not complete this information the hotel will not be permitted to submit bids for programmes that require a ceiling rate.

#### Consortia - RFPworX

The user cannot participate in the RFP process until they have successfully completed or updated the data in worXcentral for the year.

Click on RFP Summary to review all the consortia programs the hotel has been invited to participate in. Deadlines are given for each program and each status is also displayed:

- Participation
- Hotel Process
- Acceptance vs. Rejection

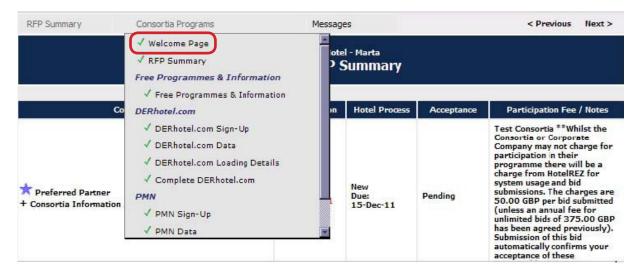
The user should ensure that the hotel is not left with a Hotel Process status New or In Process.





# Consortia Programmes - Welcome Page

The Welcome Page should be checked by the user at the beginning of the season and during the RFP season. This page details your companies global participation policies, related to the Consortia RFP process.



# **Consortia Sign-up Pages**

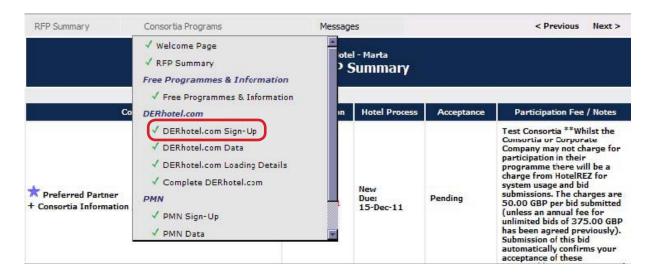
For each Consortia programme to which the hotel has been invited the user will first need to review and complete the Sign-up page.

#### Important details are included:

- Program Description
- Criteria for Inclusion
- Attachments
- Projected Participation Fees



The user can access it from 2 different ways.



Or by clicking on the name of the programme within the Consortia Summary page.

Consortia Name	Participation	Hotel Process	Acceptance	Participation Fee / Notes
★ Preferred Partner + Consortia Information / Free Programs	Unkn Due: 15-Dec-11	New Due: 15-Dec-11	Pending	Test Consortia **Whilst the Consortia or Corporate Company may not charge for participation in their programme there will be a charge from HotelREZ for system usage and bid submissions. The charges are 50.00 GBP per bid submitted (unless an annual fee for unlimited bids of 375.00 GBP has been agreed previously). Submission of this bid automatically confirms your acceptance of these charges.**
+ DERhotel.com	Yes Due: 01-Jun-12	Complete	Pending	200.00 EUR
→ Preferred Partner - Partnership Marketing Network  ✓ PMN Sign-Up  ✓ PMN Data  ✓ PMN Loading Details  ✓ Complete PMN	Yes Due: 01-Nov-11	Complete	Yes	Free of charge **Whilst the Consortia or Corporate Company may not charge for participation in their programme there will be a charge from HotelREZ for system usage and bid submissions. The charges are 50.00 GBP per bid submitted or an annual system usage fee of 375.00 GBP. Submission of this bid automatically confirms your acceptance of these charges.**

Once the user has reviewed the Consortia detail they are required to acknowledge that the hotel wishes to participate. Once the user selects Yes and completes the page they can then complete additional (consortia specific) questions ...

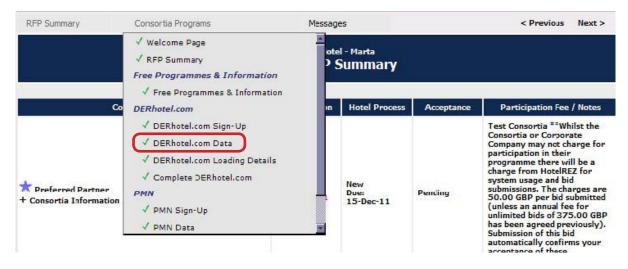


	1.	HotelREZ Test Hotel - Marta PMN	
PMN - Fee /	Notes:		
Free of cha	rge		
**Whilst th	e Consortia or Corporate Co	mpany may not charge for	participation in their programme
there will b	e a charge from HotelREZ fo	or system usage and bid sub	omissions. The charges are 50.00
GBP per bio	submitted or an annual sys	tem usage fee of 375.00 G	BP. Submission of this bid
automatical	ly confirms your acceptance	of these charges.**	
		•	
Do you wish to	o participate? 6 No 6	Vac	
First Name:	Marta	Last Name:	Gussago
-202	Test	Date:	15-Dec-2011
Title:	Mark Street Co.		

# Consortia Data Page

The Consortia Data Page(s) contain questions in addition to previous profile and rate information completed with worXcentral. The content of the page will vary by Consortia.

A red asterisk \* marks a mandatory field. Once all questions are completed click Save Data.



Complete all the items per consortia programme, up to and including the sign-off page where the users signature is required. This will close the submission process.

The user can check its completion on the Summary Page.





# **Corporate – RFPworX**

The user cannot participate in the RFP process until they have successfully completed or updated the data in worXcentral for the year.

## **Pricing Template**

#### Complete these details related to all future Corporate RFPs

- Rate Grid
- Blackout Dates



All the room types selected for Corporate bids in worXcentral are shown on the Pricing Template Rate Grid. Complete the various Negotiated Rate Tier options available for pre-population.

When responding to a Corporate RFP the user will select up to two (2) room types to be included in the bid.



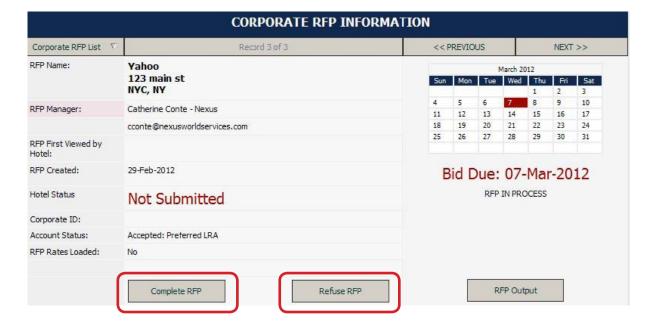
# **Corporate RFP Search Page**

The Corporate RFP Search page lists all solicitations to which the hotel has been invited to bid. As the list becomes longer the user may choose to filter by Hotel Status i.e. New, Submitted or by Calendar Due Date. Each column can also be reordered by clicking on its header. To access a Corporate RFP click on the name to access the bid.



# **Corporate RFP Information Page**

The Corporate RFP Information page provides a quick recap of the client requesting the negotiated rates. The user sure read all the file attachments and client notes. From this page the user chooses to Complete or Refuse the RFP.



## Completing the Corporate RFP

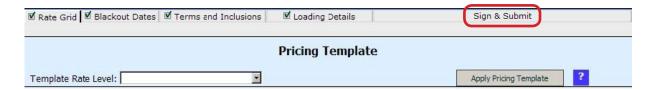
Confirm Room Type 1 (Standard), Room Type 2 (Upgrade), choose a pre-populated Template Rate Level and click Apply Template Pricing.



Next, view, amend and save each of the tabs:

- Blackout Dates
- Terms and Inclusions
- Additional Items

These MUST be completed and saved before the user can sign and submit the RFP.



# Renegotiations

Bids in renegotiation are shown on the Summary Page. Click on the ® to complete the renegotiation process.

#### **Colour coding:**

Red: pending renegotiation request

Green: renegotiation completed



Review the bid instructions and complete each tab of the renegotiation process. Tabs with no item in negotiation are already completed with a check mark.



Only the fields in renegotiation are open to be modified. Original, requested and new values are always displayed. New values can be pre-populated, but the user can change the given value if necessary.

For an easier completion, the rate grid can be filled by clicking on "Copy all Request values to New" or "Copy all Original values to New".

Only the fields in bold are open to be modified. Once all tabs are complete, sign off the renegotiation and add comments to the travel manager if needed.

The process will need to be completed if further negotiation requests are received.

# **Notifications and Messages**

The Summary page gives the user the amount of unread or new messages that are in the system and need attention.



Click on Messages then choose Inbox.





Unread or New messages are listed in BOLD. Messages may be filtered by Account (client name).

To view the detail of the message the user needs to click on the From details. This will display the text of the message, the subject and which Account Manager sent the message.

To respond, click the Reply button.

Any replied sent will be available to view from your Messages Outbox.

# **Sending Messages**

Click Messages and select Compose Messages from the drop list.



Define the client that is the subject of the message and click Next.

Select the recipient of the message. Type the text of the message and click the Send button.

#### **Outbox**

Select Messages and OutBox. A listing of all messages sent from the user's login will be displayed. These messages can be filtered by Client Name (Account).





# **Viewing all Messages**

Click on the @ icon to view an overview of all messages either per Inbox or Outbox. From here the user can view the messages or reply as needed.

The user can also archive messages by clicking on Archive Checked Emails option.



Archived emails are saved in the Archived Inbox and Archived Outbox.

